

2021-2022 Independent Verification Form 400/401 Code In

Your 2021-2022 FASFA has the 400 SA comment code or 401 SA comment code listed. These codes address discrepancies in the income amounts that you reported on your 2021-2022 FASFA. Please complete the fields below that are being requested to address discrepancies from the "Missing Information Letter" and/or "Outstanding Verification Report" you have received from the Office of Student Financial Services.

Student Information – Section A

| Student Last Name | First Name | MI | CU Student ID# |
|-------------------|------------|-----------|------------------------|
| Street Address | City | State Zip | Home/Cell Phone Number |

Income Verification – Section B

During the year 2019, I earned the following (Use annual amounts only):

| Additional Financial Information | |
|--|--|
| Child Support Paid | \$ |
| Need-Based Employment | \$ |
| Grant and/or Scholarship Aid | \$ |
| Combat Pay | \$ |
| Co-Op Earnings | \$ |
| | |
| | |
| Untaxed Income | |
| Untaxed Income Tax-Deferred Pension and Retirement Plans | \$ |
| | \$\$ |
| Tax-Deferred Pension and Retirement Plans | \$ \$ \$ |
| Tax-Deferred Pension and Retirement Plans Child Support Received | \$ \$ \$ \$ |
| Tax-Deferred Pension and Retirement Plans Child Support Received Housing Allowances | \$ \$ \$ \$ \$ |
| Tax-Deferred Pension and Retirement Plans Child Support Received Housing Allowances Veterans Non-Education Benefits | \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ |

Certification and Signature – Section C

Person signing below certifies that all of the information reported is complete and correct. The student whose information was reported on the FAFSA must sign and date.

Student Signature (required)

| Date |
|------|
| Duic |

Spouse Signature (if applicable)

Date

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Instructions for "What To Include" and "What Not To Include"

Please read the "Do not include" sections very carefully to ensure that you are not listing an amount that should not be listed. <u>Be sure to only list the items that are being requested from the discrepancy</u>. <u>Do not fill out all line items unless requested</u>.

- **Payments to tax-deferred pension and retirement savings plans**: Only list what is reported on the W-2 Form in boxes 12a through 12d, codes D, E, F, H and S. **Do not include** any amount listed under code DD or any other code.
- <u>Child support received</u>: List all annual amounts in 2019 for all children. **Do not include** foster care or adoption payments, or any amount that was court-ordered but not actually paid.
- Housing, food, and other living allowances paid to the military and clergy: Listed under Box 14 on W2's. Only list from here if it says "Housing." Do not include the value of on-base military housing or the value of basic military allowance for housing.
- <u>Veteran's non-education benefits</u>: List amounts for Disability, Death Pension, Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. Do not include federal veteran's educational benefits such as Montgomery GI Bill, Dependents Education Assistance program, VEAP, and Post-9/11 GI Bill.
- <u>Other Untaxed income</u>: List amounts for Worker's Compensation, Disability, Black Lung Benefits, Untaxed portions of Health Savings Account from IRS form 1040 Line 25, Railroad Retirement Benefits. Do not include student aid. Earned income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF or SNAP), untaxed Social Security Benefits, Supplemental Security Income (SSI), Workforce Innovation and Opportunity Act (WIOA), educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangement (e.g., cafeteria plan), foreign income exclusion, or credit for federal tax on special fuels.
- Money received or paid on your behalf and not reported elsewhere on this form: List money received, or paid on your behalf (e.g., bills), from a parent or other person whose information was not reported on your 2021-2022 FAFSA. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan owned by someone other than the student.
- <u>Child support paid</u>: List all annual amounts in 2019 for all children that you paid child support. Do not include amounts if the child resides in your household or if you have not actually paid child support as of today's date.
- <u>Grant and/or Scholarship Aid</u>: List only the amounts on the 2019 tax returns which are included as part of the Adjusted Gross Income. **Do not list** if the amounts are not a part of the Adjusted Gross income on 2019 return.